

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden hours
per response 16.00

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SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Neich Medical Company Limited (Merger with Orbus)	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section	ion 4(6) ULOE
Type of Filing: New Filing Amendment	RECEIVED
A. BASIC IDENTIFICATION D	OATA 2005
Enter the information requested about the issuer	NOV 2 2 2005
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Neich Medical Company Limited	
Address of Executive Offices (Number and Street, City, State, Zip Code) 25th Floor, Neich Tower, 128 Gloucester Road, Hong Kong	Telephone Number (Including Area Code) (852) 2802 2288
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Develop, manufacture and market medical devices for the field of interventional cardiology.	
	DARFROND
Type of Business Organization	のでしたころのにし
☑ corporation	DEC 3 n 2005
Actual or Estimated Date of Incorporation or Organization:	EActual Estimated THOMSOIN FINANCIAL

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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SEC 1972 (5-05) 80014427v3

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Belinfer Corporation	`individual)				
Business or Residence Addres. 25th Floor, Neich Tower, 128			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if Chien, Chien Hok Hung Teddy					
Business or Residence Address 25th Floor, Neich Tower, 128				1.00	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if Chien, Enid	individual)				
Business or Residence Address 25th Floor, Neich Tower, 128					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if Chien, Jeanne	individual)				
Business or Residence Address 25th Floor, Neich Tower, 128					
Check Box(es) that Apply:	Promoter	Beneficial Owner	■ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if Wong, Pik Lin Barbara	individual)			A Committee of the Comm	
Business or Residence Address 25th Floor, Neich Tower, 128 (
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if Chien, David	individual)				
Business or Residence Address 25th Floor, Neich Tower, 128 (•	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Samuel Rasmussen	individual)				
Business or Residence Address 25 th Floor, Neich Tower, 128 C				1	

A. BASIC IDENTIFICATION DATA

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 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	Beneficial Owner	■ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if Camp, David	individual)				
Business or Residence Addres 5363 NW35th Avenue, Fort L					
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	`individual)		***************************************		
Cottone, Robert Business or Residence Addres 5363 NW35th Avenue, Fort L					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				Control of the second
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)	1		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				Control of the Contro
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)			The second secon
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)	and the second s			
Business or Residence Address	(Number and Stre	et, City, State, Zip Code)	**************************************	· · · · · ·	

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					-	B. INF	ORMATIC	ON ABOU	OFFERI	NG				
														Yes No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								🗵 🗆						
Answer also in Appendix, Column 2, if filing under ULOE.														
2. What is the minimum investment that will be accepted from any individual?								\$n/a						
								Yes No						
3. Does the offering permit joint ownership of a single unit?								🗷 🗆						
so re br	olicitation gistered oker or	on of purel I with the dealer, yo	hasers in co SEC and/o ou may set	onnection we with a state forth the inter-	rith sales of te or states,	securities i list the nan	n the offeri ne of the br	ng. If a persoker or deal	son to be lis	sted is an as	sociated pe	rson or age	nilar remune nt of a broke ire associate	
Full Na	me (La	ist name fi	irst, if indiv	ridual)										
Not app	olicable	•												
Busines	s or Re	sidence A	ddress (Nu	mber and S	treet, City,	State, Zip (Code)							
Name o	f Assoc	riated Brol	ker or Deal	 er										Out Town
States in	. Whiel	Person I	isted Has	Solicited or	Intends to	Solicit Purc	hacere							
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Busines	s or Ke	sidence A	aaress (Nu	mber and S	treet, City,	State, Zip C	lode)							
			*** ·											
Name of	f Assoc	iated Brol	ker or Deal	er										
States in	Which	Person L	isted Has S	Solicited or	Intends to S	Solicit Purc	hasers							
(C	heck "A	All States"	or check in	ndividual S	tates)		••••	*************		•••••	• • • • • • • • • • • • • • • • • • • •			☐ All States
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[IL]	-]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]	
[M	IT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[R		[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Nar	ne (La	st name fi	rst, if indiv	idual)										
Business	s or Res	sidence Ac	ddress (Nu	mber and S	treet, City,	State, Zip (Code)							
Name of Associated Broker or Dealer														
States in	Which	Person L	isted Has S	olicited or	Intends to S	Solicit Purcl	hasers	-						
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[A	L]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
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Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🗷 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Already Aggregate Type of Security Offering Price Sold Debt \$0 Equity (based on net asset value of issuer as of June 30, 2005 and estimated value of put and call rights)... \$450,103 \$450,103 ☐ Preferred Convertible Securities (including warrants) \$0____ Partnership Interests \$0 _____ \$0_____)...... \$0 Other (Specify ____ \$450,103 _____ \$450,103 _____ Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors Accredited Investors 21 \$351,293 \$98,810 ____ Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Security Sold Type of offering..... Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs. Legal Fees Accounting Fees Engineering Fees □ \$0_____ Sales Commissions (specify finders' fees separately).....

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the aggregate offering price of securities included in this offering and the total amount already sold.

* Expenses will be paid from general corporate funds.

□ \$0_

□ \$0*

Other Expenses (identify) (commercial courier, mailing, telecommunications).....

Total

C. OFFERING PRICE	E, NUMBER OF INVESTORS, EXPENSES AND U	SE OF PROCEEDS	
	price given in response to Part C - Question 1 and he "adjusted gross proceeds to the issuer."		
	eeds to the issuer used or proposed to be used for each of mate and check the box to the left of the estimate. The et forth in response to Part C - Question 4.b above.		
,		Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees		\$	\$
Purchase of real estate		\$	\$
Purchase, rental or leasing and installation of mac	chinery and equipment	\$	\$
Construction or leasing of plant buildings and faci	ilities	\$	\$
	ue of securities involved in this offering that may be other issuer pursuant to a merger)	\$	⊠\$450,103
Repayment of indebtedness		\$	\$
Working capital		\$	\$
Other (specify):		\$	\$
		_ \$	\$
			⊠\$450,103
Total Payments Listed (columns totals added)			450,103
	D. FEDERAL SIGNATURE	1 1 5 1 505 1 611	
the issuer has duly caused this notice to be signed by the nundertaking by the issuer to furnish to the U.S. Securition-accredited investor pursuant to paragraph (b)(2) of Ru	ies and Exchange Commission, upon written request of		
ssuer (Print or Type)	Signature	Date Nov	ember 22, 2005
leich Medical Company Limited	Some of the second	P/ INOV	ember 22, 2003
lame of Signer (Print or Type)	Title of Signer (Print or Type)		
Vong Pik Lin Barbara	Director	<i>)</i>	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)